



## Samstæðu ársreikningur 2014

(m.kr.)

| Rekstur:                                            | 2014         | 2013             | 2012            | 2011             | 2010            | 2009             | 2008            |
|-----------------------------------------------------|--------------|------------------|-----------------|------------------|-----------------|------------------|-----------------|
| Rekstrartekjur .....                                | 30.322       | 29.922           | 28.889          | 27.932           | 34.090          | 40.328           | 39.627          |
| Rekstrargjöld .....                                 | ( 22.009)    | ( 21.612)        | ( 21.509)       | ( 21.927)        | ( 29.014)       | ( 31.650)        | ( 30.661)       |
| Rekstrarhagnaður fyrir afskriftir .....             | 8.313        | 8.310            | 7.380           | 6.006            | 5.076           | 8.678            | 8.966           |
| Afskriftir rekstrarfjármuna og óefnisl. eigna ..... | ( 3.527)     | ( 3.566)         | ( 3.747)        | ( 3.830)         | ( 4.181)        | ( 4.326)         | ( 3.956)        |
| Virðisrýrnun óefnislegra eigna .....                | -            | ( 14.055)        | ( 1.685)        | ( 2.710)         | ( 4.916)        | ( 7.252)         | ( 2.397)        |
| Rekstrarhagnaður / (-tap) .....                     | 4.786        | ( 9.311)         | 1.948           | ( 534)           | ( 4.021)        | ( 2.900)         | 2.612           |
| Fjármunatekjur (fjármagnsgjöld) .....               | ( 609)       | ( 5.912)         | ( 5.536)        | ( 10.942)        | 1.428           | ( 7.478)         | ( 9.500)        |
| Áhrif hlutdeildarfélaga .....                       | ( 62)        | ( 22)            | 0               | 6                | 0               | ( 26)            | ( 119)          |
| Rekstrarhagnaður / (tap) fyrir skatta .....         | 4.115        | ( 15.245)        | ( 3.588)        | ( 11.470)        | ( 2.593)        | ( 10.404)        | ( 7.007)        |
| Skattar .....                                       | ( 841)       | ( 1.742)         | 185             | 897              | 81              | 200              | 583             |
| Hagnaður / (tap) ársins .....                       | <u>3.274</u> | <u>( 16.987)</u> | <u>( 3.403)</u> | <u>( 10.573)</u> | <u>( 2.512)</u> | <u>( 10.205)</u> | <u>( 6.424)</u> |

| Efnahagur:                        | 31.12.2014    | 31.12.2013    | 31.12.2012    | 31.12.2011    | 31.12.2010     | 31.12.2009     | 31.12.2008     |
|-----------------------------------|---------------|---------------|---------------|---------------|----------------|----------------|----------------|
| Fastafjármunir .....              | 48.636        | 48.549        | 63.516        | 65.781        | 69.315         | 81.356         | 88.986         |
| Veltufjármunir .....              | <u>12.411</u> | <u>10.149</u> | <u>13.779</u> | <u>13.587</u> | <u>36.357</u>  | <u>39.341</u>  | <u>39.671</u>  |
| Eignir samtals .....              | <u>61.047</u> | <u>58.698</u> | <u>77.295</u> | <u>79.368</u> | <u>105.672</u> | <u>120.697</u> | <u>128.657</u> |
| Eigið fé .....                    | 29.931        | 26.433        | 7.893         | 11.538        | 22.338         | 25.525         | 36.547         |
| Langtímaskuldir .....             | 24.065        | 25.351        | 29.261        | 58.305        | 72.475         | 80.523         | 77.611         |
| Skammtímaskuldir .....            | <u>7.051</u>  | <u>6.914</u>  | <u>40.141</u> | <u>9.525</u>  | <u>10.859</u>  | <u>14.650</u>  | <u>14.499</u>  |
| Eigið fé og skuldir samtals ..... | <u>61.047</u> | <u>58.698</u> | <u>77.295</u> | <u>79.368</u> | <u>105.672</u> | <u>120.697</u> | <u>128.657</u> |

| Kennitölur:                                      | 2014  | 2013   | 2012  | 2011  | 2010   | 2009  | 2008   |
|--------------------------------------------------|-------|--------|-------|-------|--------|-------|--------|
| EBITDA .....                                     | 8.313 | 8.310  | 7.380 | 6.006 | 5.076  | 8.678 | 8.966  |
| EBITDA hlutfall .....                            | 27,4% | 27,8%  | 25,5% | 21,5% | 14,9%  | 21,5% | 22,6%  |
| EBIT hlutfall .....                              | 15,8% | -31,1% | 6,7%  | -1,9% | -11,8% | -7,2% | 6,6%   |
| Handbært fé frá rekstri án vaxta og skatta ..... | 7.544 | 6.989  | 6.288 | 4.451 | 5.964  | 9.094 | 10.102 |
| Handbært fé í hlutfalli við heildartekjur .....  | 24,9% | 23,4%  | 21,8% | 15,9% | 17,5%  | 22,5% | 25,5%  |
| Eiginfjárhluftfall .....                         | 49,0% | 45,0%  | 10,2% | 14,5% | 21,1%  | 21,1% | 28,4%  |