

Samstæðu ársreikningur 2012

(m.kr.)

Rekstur:	2012	2011	2010	2009	2008
Rekstrartekjur	28.889	27.932	34.090	40.328	39.627
Rekstrargjöld	(21.509)	(21.927)	(29.014)	(31.650)	(30.661)
Rekstrarhagnaður fyrir afskriftir	7.380	6.006	5.076	8.678	8.966
Afskriftir rekstrarfjármuna og óefnisl. eigna	(3.747)	(3.830)	(4.181)	(4.326)	(3.956)
Virðisrýrnun óefnislegra eigna	(1.685)	(2.710)	(4.916)	(7.252)	(2.397)
Rekstrarhagnaður / (-tap)	1.948	(534)	(4.021)	(2.900)	2.612
Fjármunatekjur (fjármagnsgjöld)	(5.536)	(10.942)	1.428	(7.478)	(9.500)
Áhrif hlutdeildarféлага	0	6	0	(26)	(119)
Rekstrarhagnaður fyrir skatta	(3.588)	(11.470)	(2.593)	(10.404)	(7.007)
Skattar	185	897	81	200	583
Hagnaður ársins	(3.403)	(10.573)	(2.512)	(10.205)	(6.424)

Efnahagur:	31.12.2012	31.12.2011	31.12.2010	31.12.2009	31.12.2008
Fastafjármunir	63.516	65.781	69.315	81.356	88.986
Veltufjármunir	13.779	13.587	36.357	39.341	39.671
Eignir samtals	77.295	79.368	105.672	120.697	128.657
Eigið fé	7.893	11.538	22.338	25.525	36.547
Langtímaskuldir	29.261	58.305	72.475	80.523	77.611
Skammtímaskuldir	40.141	9.525	10.859	14.650	14.499
Eigið fé og skuldir samtals	77.295	79.368	105.672	120.697	128.657

Kennitölur:					
EBITDA	7.380	6.006	5.076	8.678	8.966
EBITDA hlutfall.....	25,5%	21,5%	14,9%	21,5%	22,6%
EBIT hlutfall.....	6,7%	-1,9%	-11,8%	-7,2%	6,6%
Handbært fé frá rekstri án vaxta og skatta.....	6.288	4.451	5.964	9.094	10.102
Handbært fé í hlutfalli við heildartekjur.....	21,8%	15,9%	17,5%	22,5%	25,5%
Eiginfjárhlutfall.....	10,2%	14,5%	21,1%	21,1%	28,4%



Consolidated Financial Statements 2012

(m.kr.)

Income statement:

	2012	2011	2010	2009	2008
Total revenues	28.889	27.932	34.090	40.328	39.627
Total expenses	(21.509)	(21.927)	(29.014)	(31.650)	(30.661)
Earnings before depreciation	7.380	6.006	5.076	8.678	8.966
Depreciation and amortization	(3.747)	(3.830)	(4.181)	(4.326)	(3.956)
Impairment loss	(1.685)	(2.710)	(4.916)	(7.252)	(2.397)
Operating profit	1.948	(534)	(4.021)	(2.900)	2.612
Financial income (expenses)	(5.536)	(10.942)	1.428	(7.478)	(9.500)
Effects of associated companies	0	6	0	(26)	(119)
Operating profit before taxes	(3.588)	(11.470)	(2.593)	(10.404)	(7.007)
Taxes	185	897	81	200	583
Net income (loss)	(3.403)	(10.573)	(2.512)	(10.205)	(6.424)

Balance sheet:

	31.12.2012	31.12.2011	31.12.2010	31.12.2009	31.12.2008
Non-current assets.....	63.516	65.781	69.315	81.356	88.986
Current assets.....	13.779	13.587	36.357	39.341	39.671
Total assets	77.295	79.368	105.672	120.697	128.657
Equity.....	7.893	11.538	22.338	25.525	36.547
Non-current liabilities.....	29.261	58.305	72.475	80.523	77.611
Current liabilities.....	40.141	9.525	10.859	14.650	14.499
Total equity and liabilities	77.295	79.368	105.672	120.697	128.657

Financial ratios:

EBITDA	7.380	6.006	5.076	8.678	8.966
EBITDA ratio.....	25,5%	21,5%	14,9%	21,5%	22,6%
EBIT	6,7%	-1,9%	-11,8%	-7,2%	6,6%
Cash generated by operation.....	6.288	4.451	5.964	9.094	10.102
Cash generated by operation/total revenues.....	21,8%	15,9%	17,5%	22,5%	25,5%
Equity ratio.....	10,2%	14,5%	21,1%	21,1%	28,4%